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E12. Merge-and-Shrink: Merge Strategies and Label Reduction Merge Strategies and Shrink: Merge Strategies and Label Reduction

# E12.1 Merge Strategies

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## Reminder: Generic Algorithm Template

Generic Merge & Shrink Algorithm for planning task Π  $F := F(\Pi)$ while  $|F| > 1$ : select  $type \in \{merge, shrink\}$ if  $type = merge$ : select  $\mathcal{T}_1, \mathcal{T}_2 \in F$  $F := (F \setminus \{ \mathcal{T}_1, \mathcal{T}_2 \}) \cup \{ \mathcal{T}_1 \otimes \mathcal{T}_2 \}$ if  $type = shrink$ : select  $\mathcal{T} \in F$ choose an abstraction mapping  $\beta$  on  $\mathcal T$  $F := (F \setminus \{ \mathcal{T} \}) \cup \{ \mathcal{T}^{\beta} \}$  $\bm{r}$ eturn the remaining factor  $\mathcal{T}^{\alpha}$  in  $\bm{F}$ 

#### Remaining Question:

- $\triangleright$  Which abstractions to select for merging?  $\rightsquigarrow$  merge strategy
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We can distinguish two major types of merge strategies:

▶ precomputed merge strategies fix a unique merge order up-front.

One-time effort but cannot react to other transformations applied to the factors.

▶ stateless merge strategies only consider the current FTS and decide what factors to merge.

Typically computing a score for each pair of factors and naturally non-linear; easy to implement but cannot capture dependencies between more than two factors.

Hybrid strategies combine ideas from precomputed and stateless strategies.

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## Linear vs. Non-linear Merge Strategies

#### Linear Merge Strategy

In each iteration after the first, choose the abstraction computed in the previous iteration as  $\mathcal{T}_1$ .

Rationale: only maintains one "complex" abstraction at a time

- ▶ Fully defined by an ordering of atomic projections/variables.
- $\blacktriangleright$  Each merge-and-shrink heuristic computed with a non-linear merge strategy can also be computed with a linear merge strategy.
- ▶ However, linear merging can require a super-polynomial blow-up of the final representation size.
- ▶ Recent research turned from linear to non-linear strategies, also because better label reduction techniques (later in this chapter) enabled a more efficient computation.

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Idea: Use similar causal graph criteria as for growing patterns.

Example: Strategy of  $h$ <sub>HHH</sub>

#### $h$ <sub>HHH</sub>: Ordering of atomic projections

- $\triangleright$  Start with a goal variable.
- $\blacktriangleright$  Add variables that appear in preconditions of operators affecting previous variables.
- $\blacktriangleright$  If that is not possible, add a goal variable.

Rationale: increases h quickly

# Example Non-linear Precomputed Merge Strategy

Idea: Build clusters of variables with strong interactions and first merge variables within each cluster.

Example: MIASM ("maximum intermediate abstraction size minimizing merging strategy")

#### MIASM strategy

- ▶ Measure interaction by ratio of unnecessary states in the merged system  $($  = states not traversed by any abstract plan).
- $\triangleright$  Best-first search to identify interesting variable sets.
- $\triangleright$  Disjoint variable sets chosen by a greedy algorithm for maximum weighted set packing.

Rationale: increase power of pruning (cf. next chapter)

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Example Hybrid Merge Strategy

Idea: first combine the variables within each strongly connected component of the causal graph.

### Example: SCC framework

#### SCC [strategy](#page-2-0)

- ▶ Compute strongly connected components of causal graph
- ▶ Secondary strategies for order in which
	- $\blacktriangleright$  the SCCs are considered (e.g. topologic order),
	- ▶ the factors within an SCC are merged, and
	- $\blacktriangleright$  the resulting product systems are merged.

Rationale: reflect strong interactions of variables well

State of the art:  $SCC+DFP$  or a stateless MIASM variant

# Example Non-linear Stateless Merge Strategy

Idea: Preferrably merge transition systems that must synchronize on labels that occur close to a goal state.

Example: DFP (named after Dräger, Finkbeiner and Podelski)

#### DFP strategy

- ▶ labelrank $(\ell, \mathcal{T}) = \min\{h^*(t) | \langle s, \ell, t \rangle \}$  transition in  $\mathcal{T}\}$
- Score $(\mathcal{T}, \mathcal{T}') = \min\{\max\{\text{labelrank}(\ell, \mathcal{T}), \text{labelrank}(\ell, \mathcal{T}')\} \mid$  $\ell$  label in  $\mathcal T$  and  $\mathcal T'\}$
- ▶ Select two transition systems with minimum score.

Rationale: abstraction fine-grained in the goal region, which is likely to be searched by  $A^*$ .

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# E12.2 Label Reduction





Idea: Replace  $p$  and  $p'$  with label  $p''$  with same cost.





### Label Reduction: Definition

Definition (Label Reduction)

Let  $F$  be a factored transition system with label set  $L$  and label cost function c. A label reduction  $\langle \lambda, c' \rangle$  for F is given by a function  $\lambda:L\to L'$ , where  $L'$  is an arbitrary set of labels, and a label cost function  $c'$  on  $L'$  such that for all  $\ell \in L$ ,  $c'(\lambda(\ell)) \leq c(\ell).$ 

For  $\mathcal{T} = \langle S, L, c, T, s_0, S_{\star} \rangle \in F$  the label-reduced transition system is  $\mathcal{T}^{\langle\lambda,c'\rangle}=\langle\mathcal{S},\mathcal{L}',c',\{\langle\mathfrak{s},\lambda(\ell),t\rangle\mid\langle\mathfrak{s},\ell,t\rangle\in\mathcal{T}\},\mathsf{s}_0,\mathsf{S}_\star\rangle.$ The label-reduced FTS is  $F^{\langle\lambda,c'\rangle}=\{\mathcal{T}^{\langle\lambda,c'\rangle}\mid\mathcal{T}\in\mathcal{F}\}.$ 

 $L' \cap L \neq \emptyset$  and  $L' = L$  are allowed.

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More Terminology

Let F be a factored transition systems with labels L. Let  $\ell, \ell' \in L$ be labels and let  $\mathcal{T} \in \mathcal{F}$ .

- ▶ Label  $\ell$  is alive in F if all  $\mathcal{T}' \in F$  have some transition labelled with  $\ell$ . Otherwise,  $\ell$  is dead.
- ▶ Label  $\ell$  locally subsumes label  $\ell'$  in  $\mathcal T$  if for all transitions  $\langle s, \ell', t \rangle$  of  $\mathcal T$  there is also a transition  $\langle s, \ell, t \rangle$  in  $\mathcal T$ .
- $\blacktriangleright \ell$  globally subsumes  $\ell'$  if it locally subsumes  $\ell'$  in all  $\mathcal{T}' \in \mathcal{F}$ .
- $\blacktriangleright$   $\ell$  and  $\ell'$  are locally equivalent in  $\mathcal T$  if they label the same transitions in  $\mathcal T$ , i.e.  $\ell$  locally subsumes  $\ell'$  in  $\mathcal T$  and vice versa.
- $\blacktriangleright$   $\ell$  and  $\ell'$  are  $\mathcal T$ -combinable if they are locally equivalent in all transition systems  $\mathcal{T}' \in \mathcal{F} \setminus \{ \mathcal{T} \}.$

# Label Reduction is Conservative

Theorem (Label Reduction is Safe) Let F be a factored transition systems and  $\langle \lambda, c' \rangle$  be a label-reduction for F. The transformation  $\langle F, id, \lambda, F^{\langle \lambda, c' \rangle} \rangle$  is conservative. (Proof omitted.) We can use label reduction as an additional possible step in merge-and-shrink. M. Helmert, G. Röger (Universität Basel) Planning and Optimization November 20, 2024 18 / 26

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# Exact Label Reduction

Theorem (Criteria for Exact Label Reduction)

Let F be a factored transition systems with cost function c and label set L that contains no dead labels.

Let  $\langle \lambda, c' \rangle$  be a label-reduction for F such that  $\lambda$  combines labels  $\ell_1$  and  $\ell_2$  and leaves other labels unchanged. The transformation from F to  ${\mathsf F}^{\langle\lambda,{\mathsf c}'\rangle}$  is exact iff  ${\mathsf c}(\ell_1)={\mathsf c}(\ell_2)$ ,  ${\mathsf c}'(\lambda(\ell))={\mathsf c}(\ell)$  for all  $l \in L$ , and

- $\blacktriangleright$   $\ell_1$  globally subsumes  $\ell_2$ , or
- $\blacktriangleright$   $\ell_2$  globally subsumes  $\ell_1$ , or
- ▶  $\ell_1$  and  $\ell_2$  are T-combinable for some  $T \in F$ .

(Proof omitted.)



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Computation of Exact Label Reduction (1)
   ▶ For given labels \ell_1, \ell_2, the criteria can be tested in low-order
       polynomial time.
   ▶ Finding globally subsumed labels involves finding subset
      relationsships in a set family.
       \rightsquigarrow no linear-time algorithms known
   \blacktriangleright The following algorithm exploits only T-combinability.
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# Computation of Exact Label Reduction (2)

 $\emph{eq}_{i}:=$  set of label equivalence classes of  $\mathcal{T}_{i}\in\mathit{F}$ 

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Label-reduction based on \mathcal{T}_i-combinability
eq := \{[\ell]_{\sim_c} \mid \ell \in L, \ell' \sim_c \ell'' \text{ iff } c(\ell') = c(\ell'')\}for j \in \{1, ..., |F|\} \setminus \{i\}Refine eq with eq_i\frac{1}{1} two labels are in the same set of eq iff they have
1/ the same cost and are locally equivalent in all \mathcal{T}_j \neq \mathcal{T}_i.\lambda = idfor B \in ea\ell_{\text{new}} := \text{new label}c'(\ell_{\sf new}) := \mathsf{cost} of labels in Bfor \ell \in B\lambda(\ell) = \ell_{\text{new}}
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