

# Planning and Optimization

## E12. Merge-and-Shrink: Merge Strategies and Label Reduction

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# Planning and Optimization

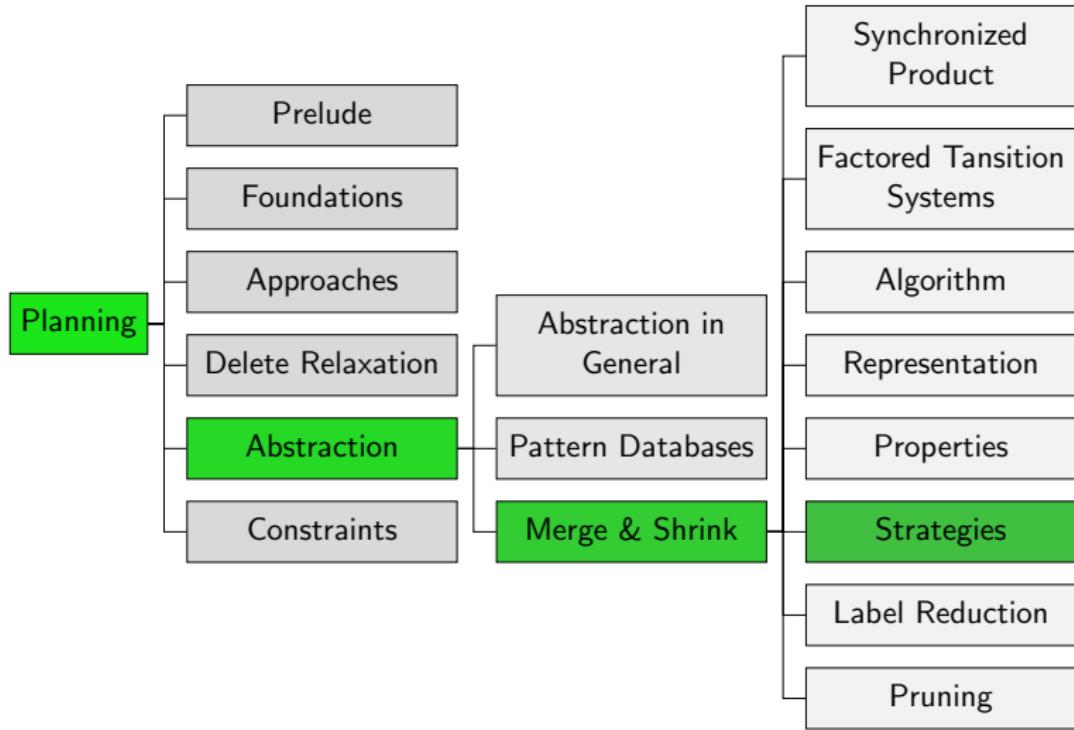
November 20, 2024 — E12. Merge-and-Shrink: Merge Strategies and Label Reduction

E12.1 Merge Strategies

E12.2 Label Reduction

E12.3 Summary

# Content of the Course



# E12.1 Merge Strategies

# Reminder: Generic Algorithm Template

Generic Merge & Shrink Algorithm for planning task  $\Pi$

$F := F(\Pi)$

**while**  $|F| > 1$ :

**select**  $\text{type} \in \{\text{merge, shrink}\}$

**if**  $\text{type} = \text{merge}$ :

**select**  $\mathcal{T}_1, \mathcal{T}_2 \in F$

$F := (F \setminus \{\mathcal{T}_1, \mathcal{T}_2\}) \cup \{\mathcal{T}_1 \otimes \mathcal{T}_2\}$

**if**  $\text{type} = \text{shrink}$ :

**select**  $\mathcal{T} \in F$

**choose** an abstraction mapping  $\beta$  on  $\mathcal{T}$

$F := (F \setminus \{\mathcal{T}\}) \cup \{\mathcal{T}^\beta\}$

**return** the remaining factor  $\mathcal{T}^\alpha$  in  $F$

Remaining Question:

- ▶ Which abstractions to select for merging?  $\rightsquigarrow$  **merge strategy**

# Linear vs. Non-linear Merge Strategies

## Linear Merge Strategy

In each iteration after the first, choose the abstraction computed in the previous iteration as  $\mathcal{T}_1$ .

**Rationale:** only maintains one “complex” abstraction at a time

- ▶ Fully defined by an ordering of atomic projections/variables.
- ▶ Each merge-and-shrink heuristic computed with a non-linear merge strategy can also be computed with a linear merge strategy.
- ▶ However, linear merging can require a super-polynomial blow-up of the final representation size.
- ▶ Recent research turned from linear to non-linear strategies, also because better label reduction techniques (later in this chapter) enabled a more efficient computation.

# Classes of Merge Strategies

We can distinguish two major types of merge strategies:

- ▶ **precomputed merge strategies** fix a unique merge order up-front.  
One-time effort but cannot react to other transformations applied to the factors.
- ▶ **stateless merge strategies** only consider the current FTS and decide what factors to merge.  
Typically computing a score for each pair of factors and naturally non-linear; easy to implement but cannot capture dependencies between more than two factors.

**Hybrid** strategies combine ideas from precomputed and stateless strategies.

## Example Linear Precomputed Merge Strategy

Idea: Use similar causal graph criteria as for growing patterns.

Example: Strategy of  $h_{\text{HHH}}$

$h_{\text{HHH}}$ : Ordering of atomic projections

- ▶ Start with a goal variable.
- ▶ Add variables that appear in preconditions of operators affecting previous variables.
- ▶ If that is not possible, add a goal variable.

Rationale: increases  $h$  quickly

## Example Non-linear Precomputed Merge Strategy

Idea: Build clusters of variables with strong interactions and first merge variables within each cluster.

Example: MIASM (“maximum intermediate abstraction size minimizing merging strategy”)

### MIASM strategy

- ▶ Measure interaction by ratio of unnecessary states in the merged system (= states not traversed by any abstract plan).
- ▶ Best-first search to identify interesting variable sets.
- ▶ Disjoint variable sets chosen by a greedy algorithm for maximum weighted set packing.

**Rationale:** increase power of pruning (cf. next chapter)

## Example Non-linear Stateless Merge Strategy

Idea: Preferably merge transition systems that must synchronize on labels that occur close to a goal state.

Example: DFP (named after Dräger, Finkbeiner and Podelski)

### DFP strategy

- ▶  $labelrank(\ell, \mathcal{T}) = \min\{h^*(t) \mid \langle s, \ell, t \rangle \text{ transition in } \mathcal{T}\}$
- ▶  $score(\mathcal{T}, \mathcal{T}') = \min\{\max\{labelrank(\ell, \mathcal{T}), labelrank(\ell, \mathcal{T}')\} \mid \ell \text{ label in } \mathcal{T} \text{ and } \mathcal{T}'\}$
- ▶ Select two transition systems with minimum score.

**Rationale:** abstraction fine-grained in the goal region, which is likely to be searched by  $A^*$ .

## Example Hybrid Merge Strategy

Idea: first combine the variables within each strongly connected component of the causal graph.

Example: SCC framework

### SCC strategy

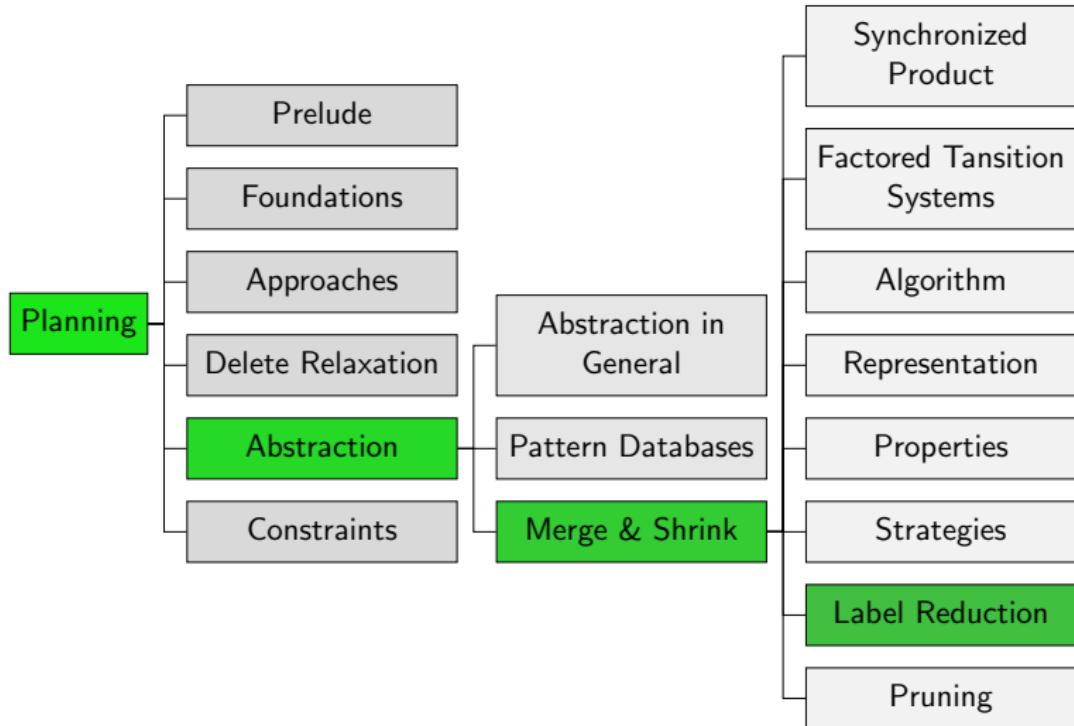
- ▶ Compute strongly connected components of causal graph
- ▶ Secondary strategies for order in which
  - ▶ the SCCs are considered (e.g. topologic order),
  - ▶ the factors within an SCC are merged, and
  - ▶ the resulting product systems are merged.

**Rationale:** reflect strong interactions of variables well

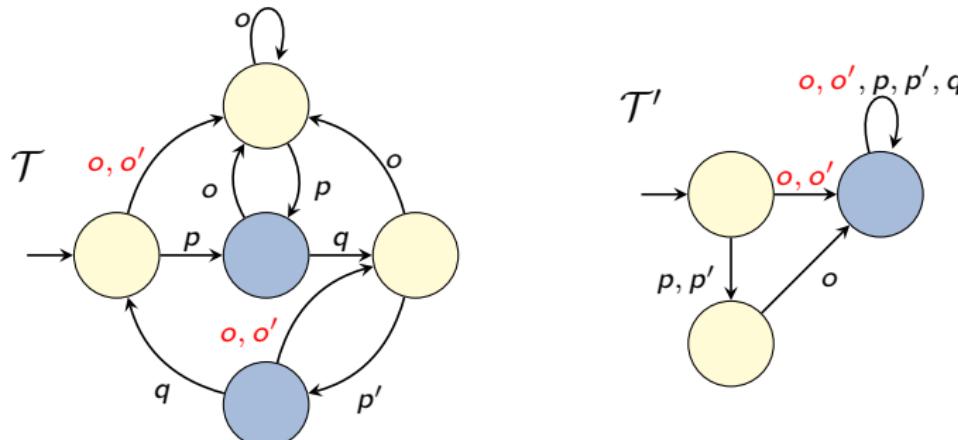
**State of the art:** SCC+DFP or a stateless MIASM variant

## E12.2 Label Reduction

# Content of the Course



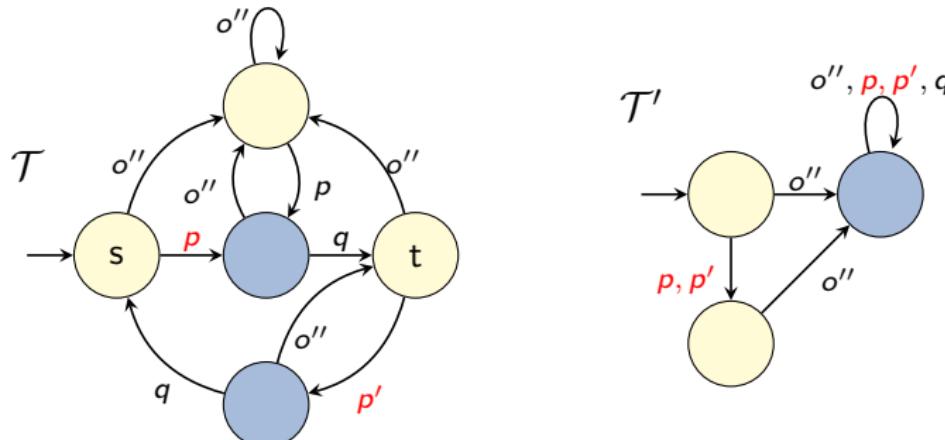
# Label Reduction: Motivation (1)



Whenever there is a transition with label  $o'$  there is also a transition with label  $o$ . If  $o'$  is not cheaper than  $o$ , we can always use the transition with  $o$ .

**Idea:** Replace  $o$  and  $o'$  with label  $o''$  with cost of  $o$

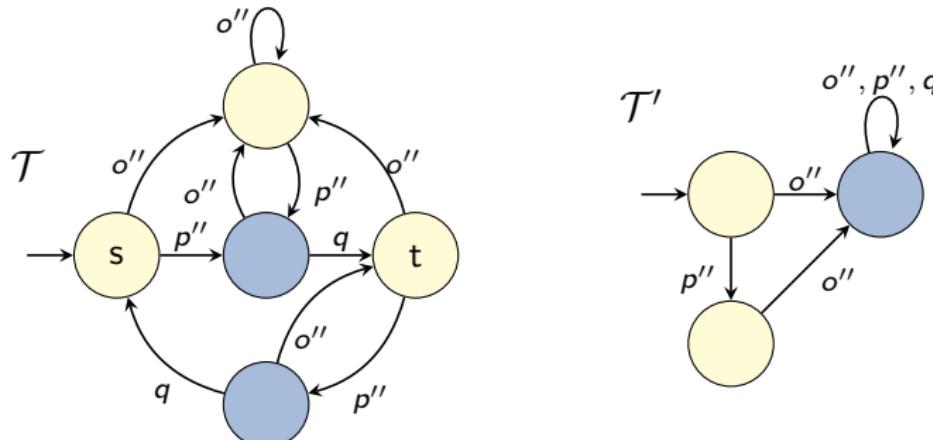
## Label Reduction: Motivation (2)



States  $s$  and  $t$  are not bisimilar due to labels  $p$  and  $p'$ . In  $\mathcal{T}'$  they label the same (parallel) transitions. If  $p$  and  $p'$  have the same cost, in such a situation there is no need for distinguishing them.

**Idea:** Replace  $p$  and  $p'$  with label  $p''$  with same cost.

## Label Reduction: Motivation (3)



Label reductions reduce the time and memory requirement for merge and shrink steps and enable coarser bisimulation abstractions.

When is label reduction a conservative transformation?

# Label Reduction: Definition

## Definition (Label Reduction)

Let  $F$  be a factored transition system with label set  $L$  and label cost function  $c$ . A **label reduction**  $\langle \lambda, c' \rangle$  for  $F$  is given by a function  $\lambda : L \rightarrow L'$ , where  $L'$  is an arbitrary set of labels, and a label cost function  $c'$  on  $L'$  such that for all  $\ell \in L$ ,  $c'(\lambda(\ell)) \leq c(\ell)$ .

For  $\mathcal{T} = \langle S, L, c, T, s_0, S_* \rangle \in F$  the **label-reduced transition system** is  $\mathcal{T}^{\langle \lambda, c' \rangle} = \langle S, L', c', \{ \langle s, \lambda(\ell), t \rangle \mid \langle s, \ell, t \rangle \in T \}, s_0, S_* \rangle$ .

The **label-reduced FTS** is  $F^{\langle \lambda, c' \rangle} = \{ \mathcal{T}^{\langle \lambda, c' \rangle} \mid \mathcal{T} \in F \}$ .

$L' \cap L \neq \emptyset$  and  $L' = L$  are allowed.

# Label Reduction is Conservative

## Theorem (Label Reduction is Safe)

Let  $F$  be a factored transition systems and  $\langle \lambda, c' \rangle$  be a label-reduction for  $F$ .

The transformation  $\langle F, id, \lambda, F^{\langle \lambda, c' \rangle} \rangle$  is conservative.

(Proof omitted.)

We can use label reduction as an additional possible step in merge-and-shrink.

## More Terminology

Let  $F$  be a factored transition systems with labels  $L$ . Let  $\ell, \ell' \in L$  be labels and let  $\mathcal{T} \in F$ .

- ▶ Label  $\ell$  is **alive** in  $F$  if all  $\mathcal{T}' \in F$  have some transition labelled with  $\ell$ . Otherwise,  $\ell$  is **dead**.
- ▶ Label  $\ell$  **locally subsumes** label  $\ell'$  in  $\mathcal{T}$  if for all transitions  $\langle s, \ell', t \rangle$  of  $\mathcal{T}$  there is also a transition  $\langle s, \ell, t \rangle$  in  $\mathcal{T}$ .
- ▶  $\ell$  **globally subsumes**  $\ell'$  if it locally subsumes  $\ell'$  in all  $\mathcal{T}' \in F$ .
- ▶  $\ell$  and  $\ell'$  are **locally equivalent** in  $\mathcal{T}$  if they label the same transitions in  $\mathcal{T}$ , i.e.  $\ell$  locally subsumes  $\ell'$  in  $\mathcal{T}$  and vice versa.
- ▶  $\ell$  and  $\ell'$  are  **$\mathcal{T}$ -combinable** if they are locally equivalent in all transition systems  $\mathcal{T}' \in F \setminus \{\mathcal{T}\}$ .

## Exact Label Reduction

### Theorem (Criteria for Exact Label Reduction)

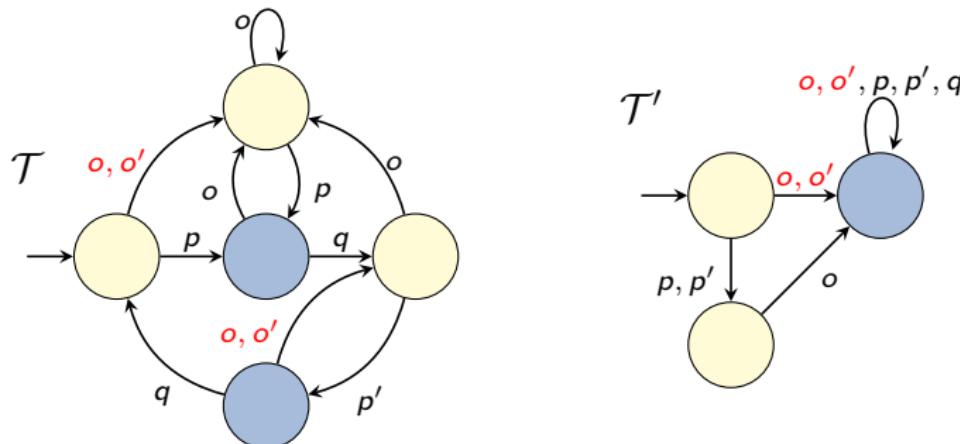
Let  $F$  be a factored transition systems with cost function  $c$  and label set  $L$  that contains no dead labels.

Let  $\langle \lambda, c' \rangle$  be a label-reduction for  $F$  such that  $\lambda$  combines labels  $\ell_1$  and  $\ell_2$  and leaves other labels unchanged. The **transformation from  $F$  to  $F^{\langle \lambda, c' \rangle}$  is exact** iff  $c(\ell_1) = c(\ell_2)$ ,  $c'(\lambda(\ell)) = c(\ell)$  for all  $\ell \in L$ , and

- ▶  $\ell_1$  globally subsumes  $\ell_2$ , or
- ▶  $\ell_2$  globally subsumes  $\ell_1$ , or
- ▶  $\ell_1$  and  $\ell_2$  are  $\mathcal{T}$ -combinable for some  $\mathcal{T} \in F$ .

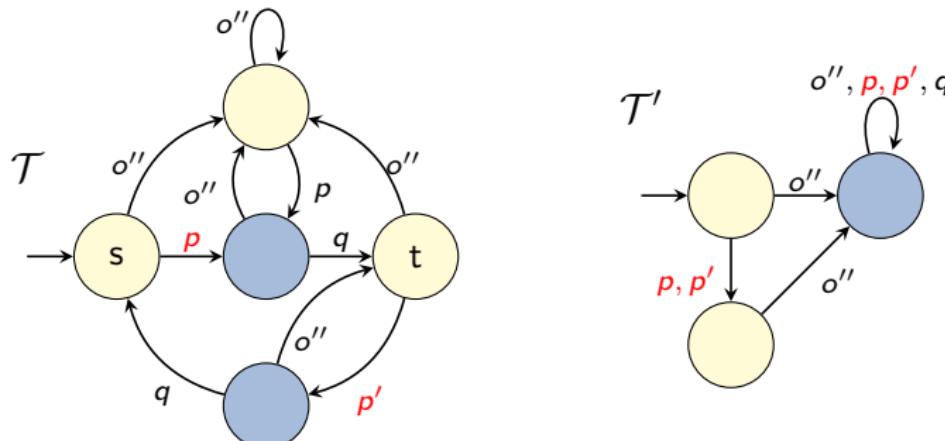
(Proof omitted.)

## Back to Example (1)



Label  $o$  globally subsumes label  $o'$ .

## Back to Example (2)



Labels  $p$  and  $p'$  are  $\mathcal{T}$ -combinable.

# Computation of Exact Label Reduction (1)

- ▶ For given labels  $\ell_1, \ell_2$ , the criteria can be tested in low-order polynomial time.
- ▶ Finding globally subsumed labels involves finding subset relationships in a set family.  
~~> no linear-time algorithms known
- ▶ The following algorithm exploits only  $\mathcal{T}$ -combinability.

## Computation of Exact Label Reduction (2)

$eq_i :=$  set of label equivalence classes of  $\mathcal{T}_i \in F$

Label-reduction based on  $\mathcal{T}_i$ -combinability

$eq := \{[\ell]_{\sim_c} \mid \ell \in L, \ell' \sim_c \ell'' \text{ iff } c(\ell') = c(\ell'')\}$

**for**  $j \in \{1, \dots, |F|\} \setminus \{i\}$

    Refine  $eq$  with  $eq_j$

    // two labels are in the same set of  $eq$  iff they have

    // the same cost and are locally equivalent in all  $\mathcal{T}_j \neq \mathcal{T}_i$ .

$\lambda = \text{id}$

**for**  $B \in eq$

$\ell_{\text{new}} :=$  new label

$c'(\ell_{\text{new}}) :=$  cost of labels in  $B$

**for**  $\ell \in B$

$\lambda(\ell) = \ell_{\text{new}}$

# E12.3 Summary

# Summary

- ▶ There is a wide range of merge strategies. We only covered some important ones.
- ▶ **Label reduction** is crucial for the performance of the merge-and-shrink algorithm, especially when using bisimilarity for shrinking.