Planning and Optimization

E9. Merge-and-Shrink: Factored Transition Systems

Malte Helmert and Gabriele Röger

Universität Basel

November 15, 2023

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023

23 1 / 41

Planning and Optimization

November 15, 2023 — E9. Merge-and-Shrink: Factored Transition Systems

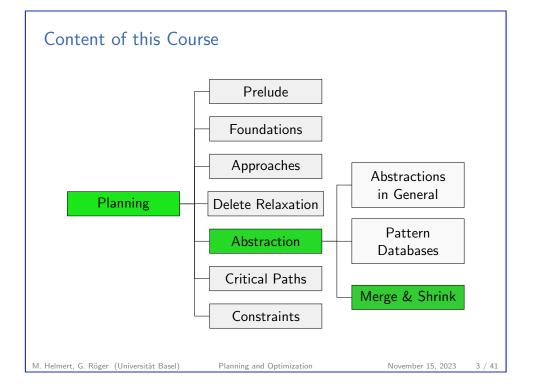
- E9.1 Motivation
- E9.2 Main Idea
- **E9.3 Atomic Projections**
- **E9.4 Synchronized Product**
- **E9.5 Factored Transition Systems**
- E9.6 Summary

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023

2 / 41



E9. Merge-and-Shrink: Factored Transition Systems

Motivation

E9.1 Motivation

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023

4 /

Beyond Pattern Databases

- ▶ Despite their popularity, pattern databases have some fundamental limitations (>>> example on next slides).
- ► Today and next time, we study a class of abstractions called merge-and-shrink abstractions.
- ► Merge-and-shrink abstractions can be seen as a proper generalization of pattern databases.
 - ▶ They can do everything that pattern databases can do (modulo polynomial extra effort).
 - ▶ They can do some things that pattern databases cannot.

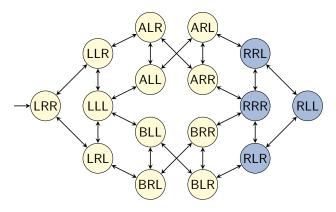
M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023

E9. Merge-and-Shrink: Factored Transition Systems

Back to the Running Example



Logistics problem with one package, two trucks, two locations:

 \triangleright state variable package: $\{L, R, A, B\}$

► state variable truck A: {*L*, *R*}

► state variable truck B: {*L*, *R*}

M. Helmert, G. Röger (Universität Basel)

E9. Merge-and-Shrink: Factored Transition Systems

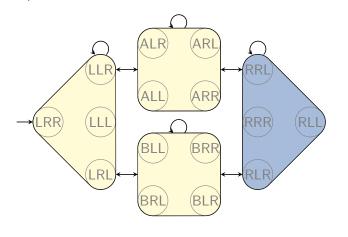
November 15, 2023

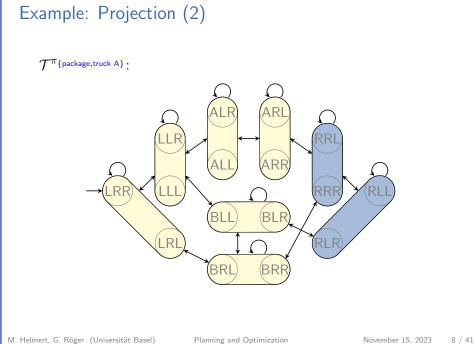
E9. Merge-and-Shrink: Factored Transition Systems

Example: Projection (1)

$\mathcal{T}^{\pi}\{\mathsf{package}\}$.

M. Helmert, G. Röger (Universität Basel)





Planning and Optimization

Motivation

Limitations of Projections

How accurate is the PDB heuristic?

- consider generalization of the example:N trucks, 1 package
- consider any pattern that is a proper subset of variable set V
- ▶ $h(s_0) \le 2 \rightsquigarrow \text{no better than atomic projection to package}$

These values cannot be improved by maximizing over several patterns or using additive patterns.

Merge-and-shrink abstractions can represent heuristics with $h(s_0) \ge 3$ for tasks of this kind of any size. Time and space requirements are linear in N.

(In fact, with time/space $O(N^2)$ we can construct a merge-and-shrink abstraction that gives the perfect heuristic h^* for such tasks, but we do not show this here.)

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023

9 / 41

E9. Merge-and-Shrink: Factored Transition Systems

Main Idea

E9.2 Main Idea

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023

-- / -

E9. Merge-and-Shrink: Factored Transition Systems

Main Ide

Merge-and-Shrink Abstractions: Main Idea

Main Idea of Merge-and-shrink Abstractions

(due to Dräger, Finkbeiner & Podelski, 2006):

Instead of perfectly reflecting a few state variables, reflect all state variables, but in a potentially lossy way.

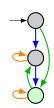
- ► Represent planning task as factored transition system (FTS): a set of (small) abstract transition systems (factors) that jointly represent the full transition system of the task.
- ► Iteratively transform FTS by:
 - merging: combining two factors into one
 - shrinking: reducing the size of a single factor by abstraction
- ▶ When only a single factor is left, its goal distances are the merge-and-shrink heuristic values.

E9. Merge-and-Shrink: Factored Transition Systems

Main Idea

Merge-and-Shrink Abstractions: Idea

Start from atomic factors (projections to single state variables)









M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

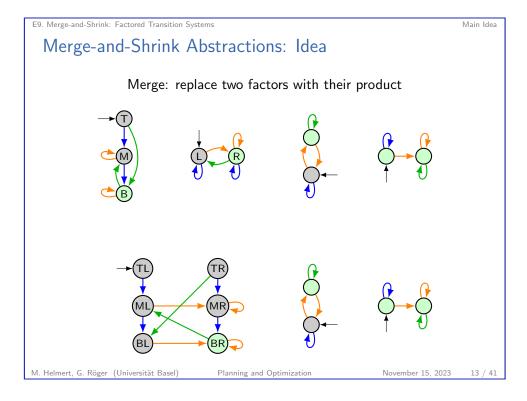
November 15, 2023

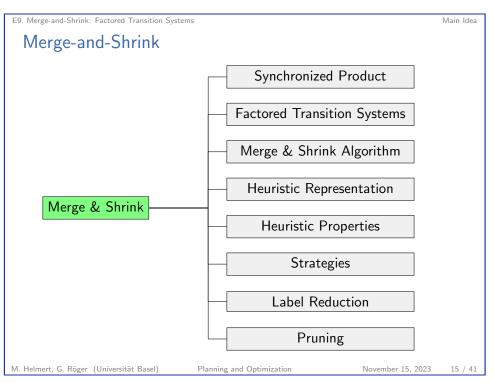
M. Helmert, G. Röger (Universität Basel)

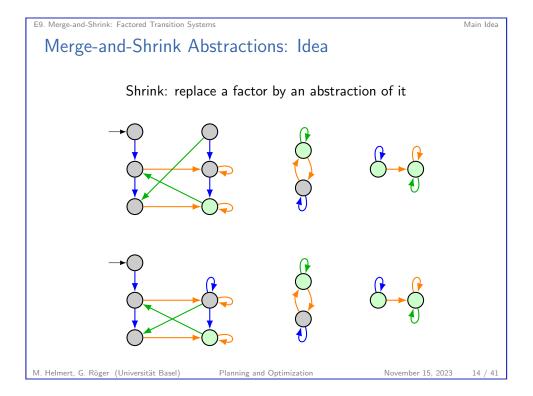
Planning and Optimization

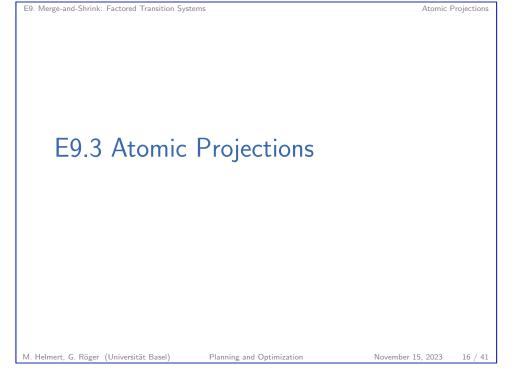
November 15, 2023

12 / /









Running Example: Explanations

- Atomic projections (projections to a single state variable) play an important role for merge-and-shrink abstractions.
- ► Unlike previous chapters, transition labels are critically important for merge-and-shrink.
- ► Hence we now look at the transition systems for atomic projections of our example task, including transition labels.
- ▶ We abbreviate labels (operator names) as in these examples:
 - ► MALR: move truck A from left to right
 - ► DAR: drop package from truck A at right location
 - ▶ PBL: pick up package with truck B at left location
- ► We abbreviate parallel arcs with commas and wildcards (*) as in these examples:
 - ▶ PAL, DAL: two parallel arcs labeled PAL and DAL
 - ► MA**: two parallel arcs labeled MALR and MARL

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023

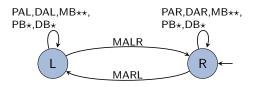
17 / 41

E9. Merge-and-Shrink: Factored Transition Systems

Atomic Projections

Running Example: Atomic Projection for Truck A

 $\mathcal{T}^{\pi_{\{ ext{truck A}\}}}$:



E9. Merge-and-Shrink: Factored Transition Systems

Running Example: Atomic Projection for Package $\mathcal{T}^{\pi_{\{package\}}}:$

M***

PAN

A

OA

PR

R

M***

M***

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

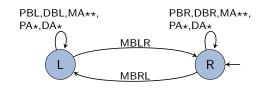
November 15, 2023

E9. Merge-and-Shrink: Factored Transition Systems

Atomic Projections

Running Example: Atomic Projection for Truck B

 $\mathcal{T}^{\pi_{\{ ext{truck B}\}}}$:



M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

E9. Merge-and-Shrink: Factored Transition Systems Synchronized Product

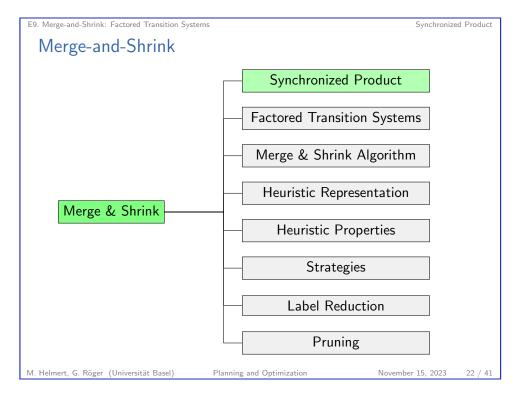
E9.4 Synchronized Product

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023

21 / 41



E9. Merge-and-Shrink: Factored Transition Systems

Synchronized Product

Synchronized Product: Idea

- ► Given two abstract transition systems with the same labels, we can compute a product transition system.
- ► The product transition system captures all information of both transition systems.
- ► A sequence of labels is a solution for the product iff it is a solution for both factors.

E9. Merge-and-Shrink: Factored Transition Systems

Synchronized Product

Synchronized Product of Transition Systems

Definition (Synchronized Product of Transition Systems)

For $i \in \{1, 2\}$, let $\mathcal{T}_i = \langle S_i, L, c, T_i, s_{0i}, S_{\star i} \rangle$ be transition systems with the same labels and cost function.

The synchronized product of \mathcal{T}_1 and \mathcal{T}_2 , in symbols $\mathcal{T}_1 \otimes \mathcal{T}_2$, is the transition system $\mathcal{T}_{\otimes} = \langle S_{\otimes}, L, c, T_{\otimes}, s_{0\otimes}, S_{\star \otimes} \rangle$ with

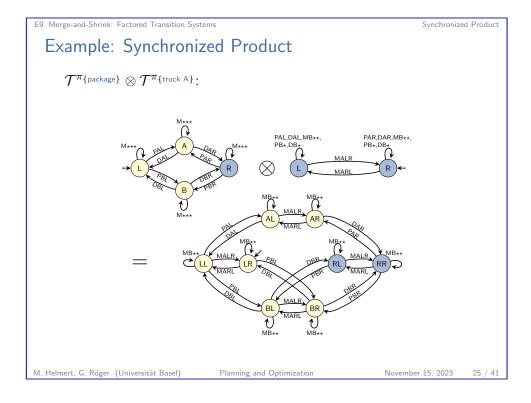
$$ightharpoonup S_{\otimes} = S_1 \times S_2$$

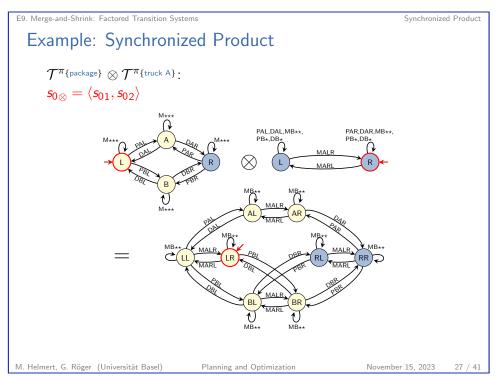
$$\blacktriangleright \ T_{\otimes} = \{ \langle s_1, s_2 \rangle \xrightarrow{\ell} \langle t_1, t_2 \rangle \mid s_1 \xrightarrow{\ell} t_1 \in T_1 \text{ and } s_2 \xrightarrow{\ell} t_2 \in T_2 \}$$

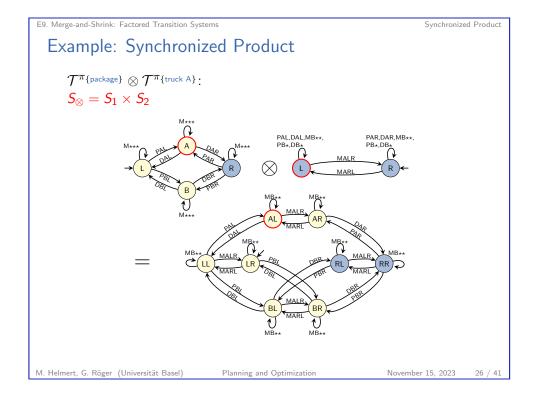
$$ightharpoonup s_{0\otimes} = \langle s_{01}, s_{02} \rangle$$

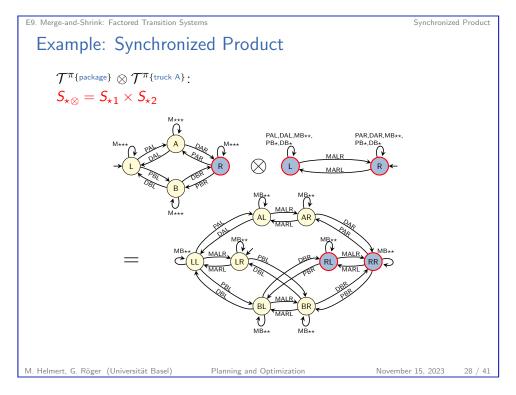
M. Helmert, G. Röger (Universität Basel)

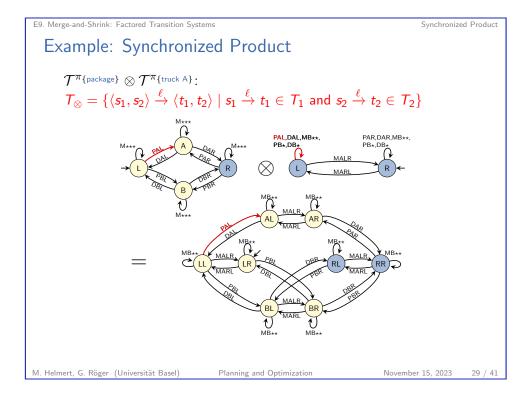
Planning and Optimization

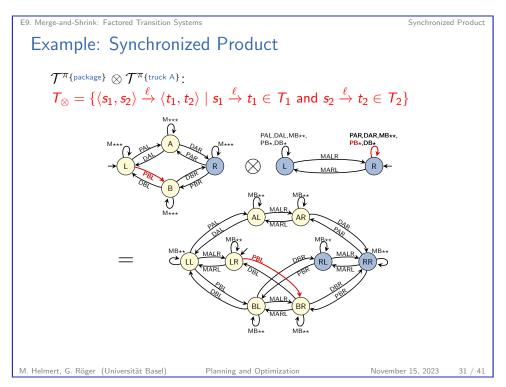


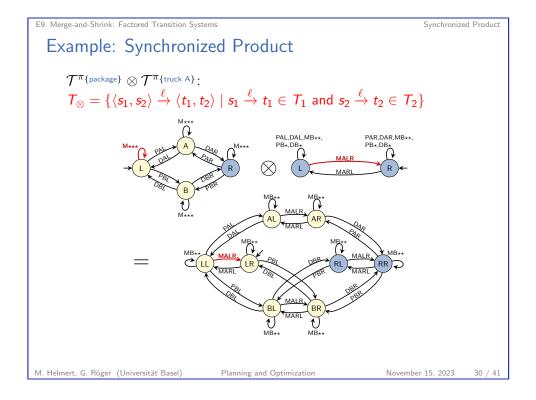


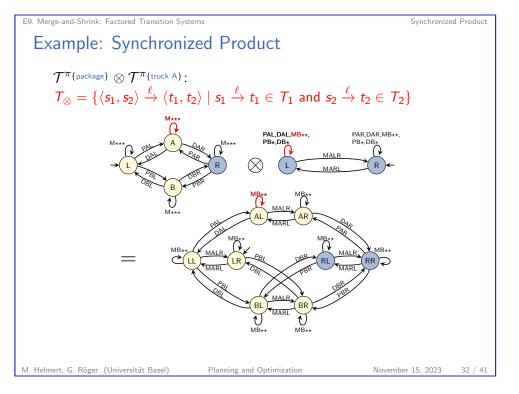












Synchronized Product

Associativity and Commutativity

- ► Up to isomorphism ("names of states"), products are associative and commutative:
 - $\blacktriangleright \ (\mathcal{T} \otimes \mathcal{T}') \otimes \mathcal{T}'' \sim \mathcal{T} \otimes (\mathcal{T}' \otimes \mathcal{T}'')$
 - $T \otimes T' \sim T' \otimes T$
- ► We do not care about names of states and thus treat products as associative and commutative.
- ▶ We can then define the product of a set $F = \{\mathcal{T}_1, \dots, \mathcal{T}_n\}$ of transition systems: $\bigotimes F := \mathcal{T}_1 \otimes \dots \otimes \mathcal{T}_n$

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023

3 / 41

E9.5 Factored Transition Systems

M. Helmert, G. Röger (Universität Basel)

E9. Merge-and-Shrink: Factored Transition Systems

E9. Merge-and-Shrink: Factored Transition Systems

Planning and Optimization

November 15, 2023

Factored Transition Systems

Factored Transition Systems

24 / 4

Merge-and-Shrink

Synchronized Product

Factored Transition Systems

Merge & Shrink Algorithm

Heuristic Representation

Heuristic Properties

Strategies

Label Reduction

Pruning

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023 35 / 41

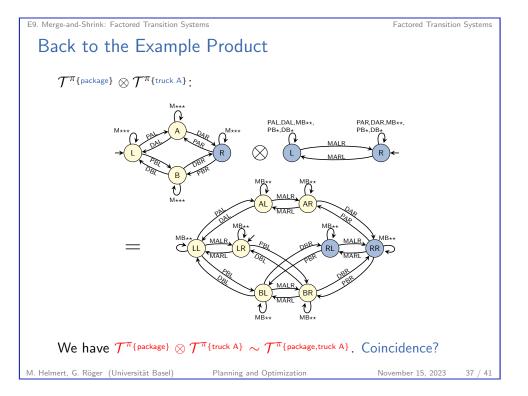
Factored Transition System

Definition (Factored Transition System)
A finite set $F = \{\mathcal{T}_1, \dots, \mathcal{T}_n\}$ of transition systems with the same labels and cost function is called a factored transition system (FTS).

F represents the transition system ⊗ F.

A planning task gives rise to an FTS via its atomic projections:

Definition (Factored Transition System Induced by Planning Task)
Let Π be a planning task with state variables V.
The factored transition system induced by Π is the FTS $F(\Pi) = \{\mathcal{T}^{\pi_{\{v\}}} \mid v \in V\}$.



Factored Transition Systems

Recovering $\mathcal{T}(\Pi)$ from the Factored Transition System

- ▶ By repeated application of the theorem, we can recover all pattern database heuristics of a SAS⁺ planning task as products of atomic factors.
- Moreover, by computing the product of all atomic projections, we can recover the identity abstraction id = π_V .

This implies:

Corollary (Recovering $\mathcal{T}(\Pi)$ from the Factored Transition System) Let Π be a SAS⁺ planning task. Then $\bigotimes F(\Pi) \sim \mathcal{T}(\Pi)$.

This is an important result because it shows that $F(\Pi)$ represents all important information about Π .

E9. Merge-and-Shrink: Factored Transition Systems

Factored Transition Systems

Products of Projections

Theorem (Products of Projections)

Let Π be a SAS⁺ planning task with variable set V, and let V_1 and V_2 be disjoint subsets of V.

Then $\mathcal{T}^{\pi_{V_1}} \otimes \mathcal{T}^{\pi_{V_2}} \sim \mathcal{T}^{\pi_{V_1 \cup V_2}}$.

(Proof omitted.)

→ products allow us to build finer projections from coarser ones

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023

20 / 4

E9. Merge-and-Shrink: Factored Transition Systems

Summar

E9.6 Summary

M. Helmert, G. Röger (Universität Basel) Planning and Optimization

Summary

- ► A factored transition system is a set of transition systems that represents a larger transition system by focusing on its individual components (factors).
- For planning tasks, these factors are the atomic projections (projections to single state variables).
- ▶ The synchronized product $\mathcal{T} \otimes \mathcal{T}'$ of two transition systems with the same labels captures their "joint behaviour".
- ► For SAS⁺ tasks, all projections can be obtained as products of atomic projections.
- ▶ In particular, the product of all factors of a SAS⁺ task results in the full transition system of the task.

M. Helmert, G. Röger (Universität Basel)

Planning and Optimization

November 15, 2023 41 / 41