

# Planning and Optimization

## D10. M&S: Merging Strategies and Label Reduction

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November 17, 2016

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D10.1 Merging Strategies

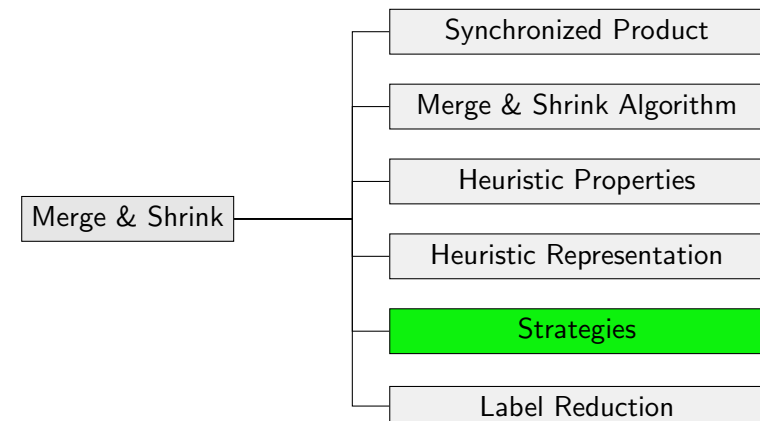
D10.2 Label Reduction

D10.3 Summary

D10.4 Literature

## D10.1 Merging Strategies

## Merging Strategies



## Generic Algorithm Template

### Generic M&S computation algorithm

```

abs := { $\mathcal{T}^{\pi\{v\}}$  |  $v \in V$ }
while abs contains more than one abstract transition system:
  select  $\mathcal{A}_1, \mathcal{A}_2$  from abs
  shrink  $\mathcal{A}_1$  and/or  $\mathcal{A}_2$  until  $size(\mathcal{A}_1) \cdot size(\mathcal{A}_2) \leq N$ 
  abs := abs \ { $\mathcal{A}_1, \mathcal{A}_2$ }  $\cup$  { $\mathcal{A}_1 \otimes \mathcal{A}_2$ }
return the remaining abstract transition system in abs

```

### Remaining question:

- ▶ Which abstractions to select?  $\rightsquigarrow$  **merging strategy**

## Linear Merging Strategies

### Linear Merging Strategy

In each iteration after the first, choose the abstraction computed in the previous iteration as  $\mathcal{A}_1$ .

**Rationale:** only maintains one “complex” abstraction at a time  
 $\rightsquigarrow$  Fully defined by an ordering of atomic projections.

## Linear Merging Strategies: Choosing the Ordering

Use similar causal graph criteria as for growing patterns.

Example: Strategy of  $h_{HHH}$

### $h_{HHH}$ : Ordering of atomic projections

- ▶ Start with a goal variable.
- ▶ Add variables that appear in preconditions of operators affecting previous variables.
- ▶ If that is not possible, add a goal variable.

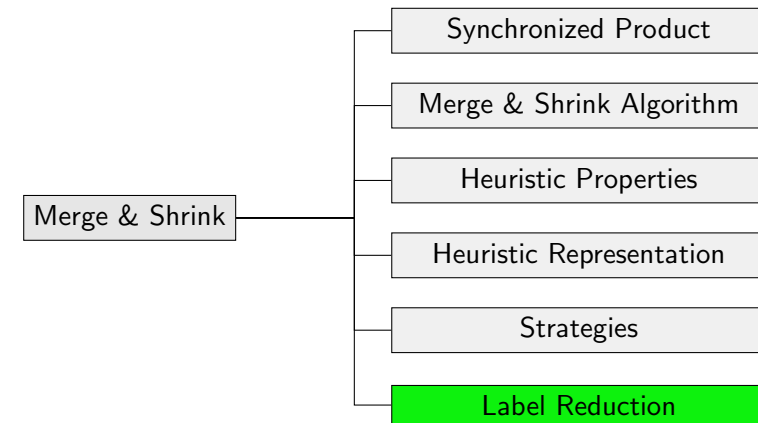
**Rationale:** increases  $h$  quickly

## Non-linear Merging Strategies

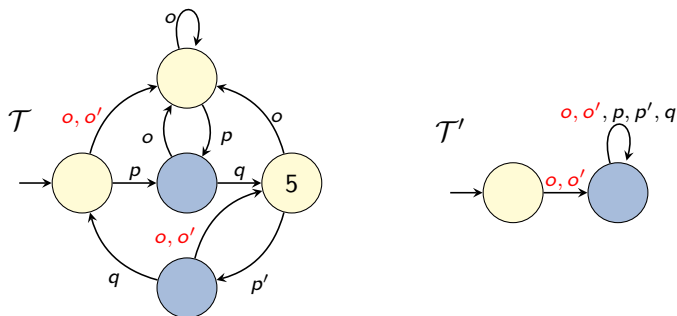
- ▶ Non-linear merging strategies only recently gained more interest in the planning community.
- ▶ One reason: Better label reduction techniques (later in this chapter) enabled a more efficient computation.
- ▶ Examples:
  - ▶ **DFP**: preferably merge transition systems that must synchronize on labels that occur close to a goal state.
  - ▶ **UMC** and **MIASM**: Build clusters of variables with strong interactions and first merge variables within each cluster.
- ▶ Each merge-and-shrink heuristic computed with a non-linear merging strategy can also be computed with a linear merging strategy.
- ▶ However, linear merging can require a super-polynomial blow-up of the final representation size.

## D10.2 Label Reduction

## Merging Strategies



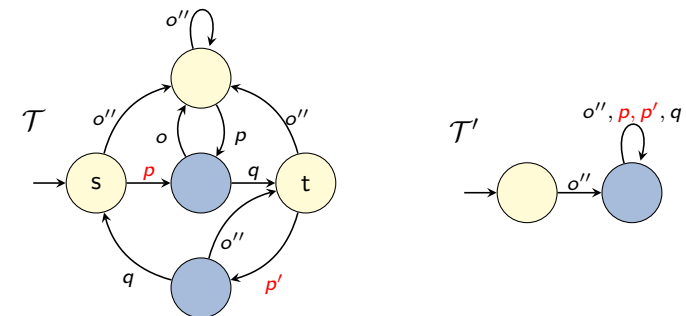
## Label Reduction: Motivation (1)



Whenever there is a transition with label  $o'$  there is also a transition with label  $o$ . If  $o'$  is not cheaper than  $o$ , we can always use the transition with  $o$ .

**Idea:** Replace  $o$  and  $o'$  with label  $o''$  with cost of  $o$

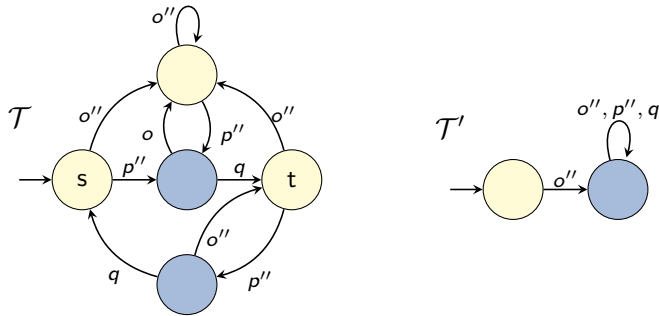
## Label Reduction: Motivation (2)



States  $s$  and  $t$  are not bisimilar due to labels  $p$  and  $p'$ . In  $T'$  they label the same (parallel) transitions. If  $p$  and  $p'$  have the same cost, in such a situation there is no need for distinguishing them.

**Idea:** Replace  $p$  and  $p'$  with label  $p''$  with same cost.

## Label Reduction: Motivation (3)



Label reductions reduce the time and memory requirement for merge and shrink steps and enable coarser bisimulation abstractions.

When is label reduction a safe transformation?

## Label Reduction: Definition

### Definition (Label Reduction)

Let  $X$  be a collection of transition systems with label set  $L$  and label cost function  $c$ . A **label reduction**  $\langle \lambda, c' \rangle$  for  $X$  is given by a function  $\lambda : L \rightarrow L'$ , where  $L'$  is an arbitrary set of labels, and a label cost function  $c'$  on  $L'$  such that for all  $\ell \in L$ ,  $c'(\lambda(\ell)) \leq c(\ell)$ .

For  $\mathcal{T} = \langle S, L, c, T, s_0, S_* \rangle \in X$  the **label-reduced transition system** is  $\mathcal{T}^{\langle \lambda, c' \rangle} = \langle S, L', c', \{ \langle s, \lambda(\ell), t \rangle \mid \langle s, \ell, t \rangle \in T \}, s_0, S_* \rangle$ .

The **label-reduced collection** is  $X^{\langle \lambda, c' \rangle} = \{ \mathcal{T}^{\langle \lambda, c' \rangle} \mid \mathcal{T} \in X \}$ .

$L' \cap L \neq \emptyset$  and  $L' = L$  are allowed.

## Label Reduction is Safe (1)

### Theorem (Label Reduction is Safe)

Let  $X$  be a collection of transition systems and  $\langle \lambda, c' \rangle$  be a label-reduction for  $X$ . The **transformation from  $X$  to  $X^{\langle \lambda, c' \rangle}$  is safe**.

### Proof.

We show that the transformation is safe, using  $\sigma = \text{id}$  for the mapping of states and  $\lambda$  for the mapping of labels.

The label cost function of  $\mathcal{T}_{X^{\langle \lambda, c' \rangle}}$  is  $c'$  and has the required property by the definition of label reduction. ...

## Label Reduction is Safe (2)

### Theorem (Label Reduction is Safe)

Let  $X$  be a collection of transition systems and  $\langle \lambda, c' \rangle$  be a label-reduction for  $X$ . The **transformation from  $X$  to  $X^{\langle \lambda, c' \rangle}$  is safe**.

### Proof (continued).

By the definition of synchronized products,  $\mathcal{T}_X$  has a transition  $\langle \langle s_1, \dots, s_{|X|} \rangle, \ell, \langle t_1, \dots, t_{|X|} \rangle \rangle$  if for all  $i$ ,  $\mathcal{T}_i \in X$  has a transition  $\langle s_i, \ell, t_i \rangle$ . By the definition of label-reduced transition systems, this implies that  $\mathcal{T}^{\langle \lambda, c' \rangle}$  has a corresponding transition  $\langle s_i, \lambda(\ell), t_i \rangle$ , so  $\mathcal{T}_{X^{\langle \lambda, c' \rangle}}$  has a transition  $\langle s, \lambda(\ell), t \rangle = \langle \sigma(s), \lambda(\ell), \sigma(t) \rangle$  (definition of synchronized products).

For each goal state  $s_*$  of  $\mathcal{T}_X$ , state  $\sigma(s_*) = s_*$  is a goal state of  $\mathcal{T}_{X^{\langle \lambda, c' \rangle}}$  because the transformation replaces each transition system with a system that has the same goal states.  $\square$

## More Terminology

Let  $X$  be a collection of transition systems with labels  $L$ . Let  $l, l' \in L$  be labels and let  $\mathcal{T} \in X$ .

- ▶ Label  $l$  is **alive** in  $X$  if all  $\mathcal{T}' \in X$  have some transition labelled with  $l$ . Otherwise,  $l$  is **dead**.
- ▶ Label  $l$  **locally subsumes** label  $l'$  in  $\mathcal{T}$  if for all transitions  $\langle s, l', t \rangle$  of  $\mathcal{T}$  there is also a transition  $\langle s, l, t \rangle$  in  $\mathcal{T}$ .
- ▶  $l$  **globally subsumes**  $l'$  if it locally subsumes  $l'$  in all  $\mathcal{T}' \in X$ .
- ▶  $l$  and  $l'$  are **locally equivalent** in  $\mathcal{T}$  if they label the same transitions in  $\mathcal{T}$ , i.e.  $l$  locally subsumes  $l'$  in  $\mathcal{T}$  and vice versa.
- ▶  $l$  and  $l'$  are  **$\mathcal{T}$ -combinable** if they are locally equivalent in all transition systems  $\mathcal{T}' \in X \setminus \{\mathcal{T}\}$ .

## Exact Label Reduction

### Theorem (Criteria for Exact Label Reduction)

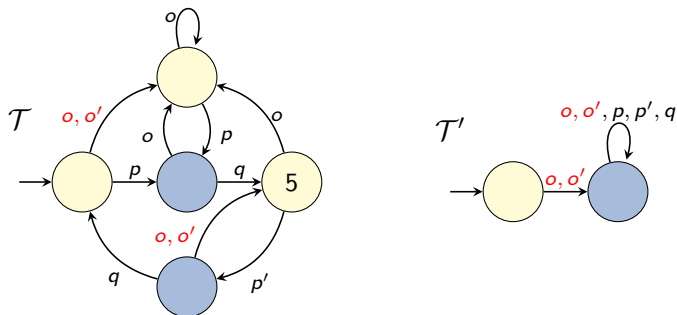
Let  $X$  be a collection of transition systems with cost function  $c$  and label set  $L$  that contains no dead labels.

Let  $\langle \lambda, c' \rangle$  be a label-reduction for  $X$  such that  $\lambda$  combines labels  $l_1$  and  $l_2$  and leaves other labels unchanged. The **transformation from  $X$  to  $X^{\langle \lambda, c' \rangle}$  is exact** iff  $c(l_1) = c(l_2)$ ,  $c'(\lambda(l)) = c(l)$  for all  $l \in L$ , and

- ▶  $l_1$  globally subsumes  $l_2$ , or
- ▶  $l_2$  globally subsumes  $l_1$ , or
- ▶  $l_1$  and  $l_2$  are  $\mathcal{T}$ -combinable for some  $\mathcal{T} \in X$ .

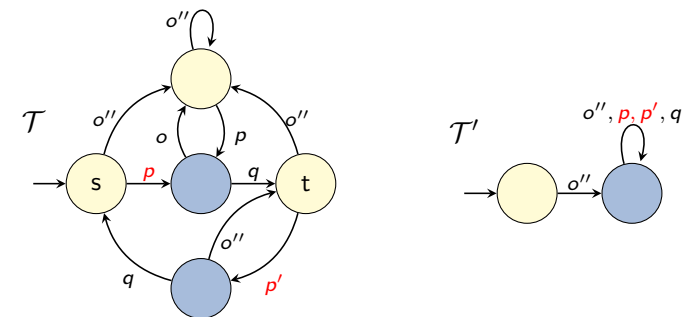
(Proof omitted.)

## Back to Example (1)



Label  $o'$  globally subsumes label  $o$ .

## Back to Example (2)



Labels  $p$  and  $p'$  are  $\mathcal{T}$ -combinable.

## Computation of Exact Label Reduction (1)

- ▶ For given labels  $\ell_1, \ell_2$ , the criteria can be tested in low-order polynomial time.
- ▶ Finding globally subsumed labels involves finding subset relationships in a set family.  
 $\rightsquigarrow$  no linear-time algorithms known
- ▶ The following algorithm exploits only  $\mathcal{T}$ -combinability.

## Computation of Exact Label Reduction (2)

$eq_i :=$  set of label equivalence classes of  $\mathcal{T}_i \in X$

Label-reduction based on  $\mathcal{T}_i$ -combinability

```

eq := {L}
for j ∈ {1, ..., |X|} \ {i}
  Refine eq with eq_j
// two labels are in the same set of eq
// iff they are locally equivalent in all T_j ≠ T_i.
λ = id
for B ∈ eq
  samecost := {[l]~_c | l ∈ B, l' ~_c l'' iff c(l') = c(l'')}
  for L' ∈ samecost
    l_new := new label
    c'(l_new) := cost of labels in L'
    for l ∈ L'
      λ(l) = l_new
  
```

## Application in Merge-and-Shrink Algorithm

### Generic M&S Computation Algorithm with Label Reduction

$abs := \{\mathcal{T}^{\pi\{v\}} \mid v \in V\}$

**while**  $abs$  contains more than one abstract transition system:

**select**  $\mathcal{T}_1, \mathcal{T}_2$  from  $abs$

  possibly **label-reduce** all  $\mathcal{T} \in abs$

    (e.g. based on  $\mathcal{T}_1$ - and/or  $\mathcal{T}_2$ -combinability).

**shrink**  $\mathcal{T}_1$  and/or  $\mathcal{T}_2$  until  $size(\mathcal{T}_1) \cdot size(\mathcal{T}_2) \leq N$

  possibly **label-reduce** all  $\mathcal{T} \in abs$

$abs := abs \setminus \{\mathcal{T}_1, \mathcal{T}_2\} \cup \{\mathcal{T}_1 \otimes \mathcal{T}_2\}$

**return** the remaining abstract transition system in  $abs$

## D10.3 Summary



## Summary

- ▶ There is a wide range of merging strategies. We only covered some important ones.
- ▶ **Label reduction** is crucial for the performance of the merge-and-shrink algorithm, especially when using bisimilarity for shrinking.

## D10.4 Literature

## Literature (1)



References on merge-and-shrink abstractions:

-  Klaus Dräger, Bernd Finkbeiner and Andreas Podelski.  
Directed Model Checking with Distance-Preserving Abstractions.  
*Proc. SPIN 2006*, pp. 19–34, 2006.  
Introduces merge-and-shrink abstractions (for model-checking) and **DFP** merging strategy.
-  Malte Helmert, Patrik Haslum and Jörg Hoffmann.  
Flexible Abstraction Heuristics for Optimal Sequential Planning.  
*Proc. ICAPS 2007*, pp. 176–183, 2007.  
Introduces merge-and-shrink abstractions **for planning**.

## Literature (2)

-  Raz Nissim, Jörg Hoffmann and Malte Helmert.  
Computing Perfect Heuristics in Polynomial Time: On Bisimulation and Merge-and-Shrink Abstractions in Optimal Planning.  
*Proc. IJCAI 2011*, pp. 1983–1990, 2011.  
Introduces **bisimulation-based shrinking**.
-  Malte Helmert, Patrik Haslum, Jörg Hoffmann and Raz Nissim.  
Merge-and-Shrink Abstraction: A Method for Generating Lower Bounds in Factored State Spaces.  
*Journal of the ACM 61 (3)*, pp. 16:1–63, 2014.  
Detailed **journal version** of the previous two publications.

## Literature (3)

-  Silvan Sievers, Martin Wehrle and Malte Helmert.  
Generalized Label Reduction for Merge-and-Shrink Heuristics.  
*Proc. AAAI 2014*, pp. 2358–2366, 2014.  
Introduces **label reduction** as covered in these slides  
(there has been a more complicated version before).
-  Gaojian Fan, Martin Müller and Robert Holte.  
Non-linear merging strategies for merge-and-shrink based on  
variable interactions.  
*Proc. AAAI 2014*, pp. 2358–2366, 2014.  
Introduces **UMC and MIASM merging strategies**